Corporate News

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, CANADA, AUSTRALIA, JAPAN OR OTHER COUNTRIES IN WHICH THE DISTRIBUTION OR PUBLICATION COULD BE UNLAWFUL. FURTHER RESTRICTIONS APPLY. PLEASE REFER TO THE IMPORTANT NOTICES AT THE END OF THIS ANNOUNCEMENT.

THIS ANNOUNCEMENT IS FOR INFORMATIONAL PURPOSES ONLY AND DOES NOT CONSTITUTE AN OFFER OF SECURITIES IN ANY JURISDICTION.

Cliq Digital AG completes Repurchase Offer with a repurchase volume of approximately EUR 5.3 million

Düsseldorf, 13 July 2026. Cliq Digital AG ("**CLIQ**" or the "**Company**") has completed its public partial share repurchase offer ("**Repurchase Offer**"). During the extended acceptance period from 5 May 2026 to 8 July 2026, 1,387,229 CLIQ shares were tendered to the Company at the offer price of EUR 3.85 per CLIQ share. This corresponds to a repurchase volume of EUR 5,340,831.65.

Pursuant to Section 4.4 of the offer document, payment of the purchase price for the CLIQ shares for which the Repurchase Offer was accepted ("**Tendered CLIQ Shares**") to the custodian banks shall be made concurrently (*Zug um Zug*) with the removal of the Tendered CLIQ Shares from the interim class by Clearstream Europe AG and the transfer of the Tendered CLIQ Shares to the account of Quirin Privatbank AG, Berlin, for transfer to the Company. It is currently intended that these payments and transfers will take place on 17 July 2026.

The Company plans to redeem the CLIQ shares acquired by the Company on the basis of the Repurchase Offer for the purpose of a capital reduction without undue delay after the acquisition and once all relevant conditions have been met.

IMPORTANT NOTICES:

THIS ANNOUNCEMENT AND THE INFORMATION CONTAINED THEREIN ARE NOT INTENDED FOR DISTRIBUTION OR PUBLICATION IN OR INTO THE UNITED STATES OF AMERICA (INCLUDING ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA AND THE DISTRICT OF COLUMBIA) (THE "UNITED STATES"), CANADA, AUSTRALIA, JAPAN OR OTHER COUNTRIES IN WHICH THE DISTRIBUTION OR PUBLICATION COULD BE UNLAWFUL. THE DISTRIBUTION OF THIS ANNOUNCEMENT MAY BE SUBJECT TO LEGAL RESTRICTIONS IN CERTAIN COUNTRIES AND ANYONE WHO IS IN POSSESSION OF THIS ANNOUNCEMENT OR THE INFORMATION REFERRED TO THEREIN SHOULD INFORM THEMSELVES ABOUT AND COMPLY WITH SUCH RESTRICTIONS. ANY FAILURE TO COMPLY WITH SUCH RESTRICTIONS MAY CONSTITUTE A VIOLATION OF THE CAPITAL MARKETS LAWS OF SUCH COUNTRIES.

THIS ANNOUNCEMENT IS FOR INFORMATIONAL PURPOSES ONLY AND CONSTITUTES NEITHER AN INVITATION TO SELL, NOR AN OFFER TO PURCHASE, SECURITIES OF CLIQ DIGITAL AG ("CLIQ"). THE FINAL TERMS AND FURTHER PROVISIONS REGARDING THE PUBLIC SHARE REPURCHASE OFFER ARE DISCLOSED IN THE OFFER DOCUMENT. INVESTORS AND HOLDERS OF SECURITIES OF CLIQ ARE STRONGLY RECOMMENDED TO READ THE OFFER DOCUMENT AND ALL ANNOUNCEMENTS IN CONNECTION WITH THE PUBLIC SHARE REPURCHASE OFFER AS SOON AS THEY ARE PUBLISHED, SINCE THEY WILL CONTAIN IMPORTANT INFORMATION.

THE OFFER WILL BE MADE EXCLUSIVELY UNDER THE APPLICABLE PROVISIONS OF GERMAN AND EUROPEAN LAW, SPECIFICALLY UNDER THE GERMAN STOCK CORPORATION ACT (AKTIENGESETZ). THE OFFER SHALL NOT BE EXECUTED ACCORDING TO THE PROVISIONS OF JURISDICTIONS OTHER THAN THOSE OF THE FEDERAL REPUBLIC OF GERMANY. THUS, NO ANNOUNCEMENTS, REGISTRATIONS, ADMISSIONS OR APPROVALS OF THE OFFER OUTSIDE OF THE FEDERAL REPUBLIC OF GERMANY HAVE BEEN FILED, ARRANGED FOR OR GRANTED. INVESTORS IN, AND HOLDERS OF, SECURITIES IN CLIQ CANNOT RELY ON HAVING RECOURSE TO PROVISIONS FOR THE PROTECTION OF INVESTORS IN ANY JURISDICTION OTHER THAN THE FEDERAL REPUBLIC OF GERMANY. SUBJECT TO THE EXCEPTIONS DESCRIBED IN THE OFFER DOCUMENT AS WELL AS ANY EXEMPTIONS THAT MAY BE GRANTED BY THE RELEVANT REGULATORS, A TENDER OFFER SHALL NOT BE MADE, DIRECTLY OR INDIRECTLY, IN JURISDICTIONS WHERE DOING SO WOULD CONSTITUTE A VIOLATION OF THE LAWS OF SUCH JURISDICTION.

TO THE EXTENT ANY ANNOUNCEMENTS IN THIS DOCUMENT CONTAIN FORWARD-LOOKING STATEMENTS, SUCH STATEMENTS DO NOT REPRESENT FACTS AND ARE CHARACTERIZED BY THE WORDS "WILL", "EXPECT", "BELIEVE", "ESTIMATE", "INTEND", "AIM", "ASSUME" OR SIMILAR EXPRESSIONS. SUCH STATEMENTS EXPRESS THE INTENTIONS, OPINIONS OR CURRENT EXPECTATIONS AND ASSUMPTIONS OF CLIQ. SUCH FORWARD-LOOKING STATEMENTS ARE BASED ON CURRENT PLANS, ESTIMATES AND FORECASTS, WHICH CLIQ HAS MADE TO THE BEST OF ITS KNOWLEDGE, BUT WHICH DO NOT CONSTITUTE A REPRESENTATION AS TO THEIR FUTURE ACCURACY. FORWARD-LOOKING STATEMENTS ARE SUBJECT TO RISKS AND UNCERTAINTIES THAT ARE DIFFICULT TO PREDICT AND USUALLY CANNOT BE INFLUENCED BY CLIQ. THESE EXPECTATIONS AND FORWARD-LOOKING STATEMENTS CAN TURN OUT TO BE INCORRECT AND THE ACTUAL EVENTS OR CONSEQUENCES MAY DIFFER MATERIALLY FROM THOSE CONTAINED IN OR EXPRESSED BY SUCH FORWARD-LOOKING STATEMENTS. CLIQ DOES NOT ASSUME AN OBLIGATION TO UPDATE THE FORWARD-LOOKING STATEMENTS WITH RESPECT TO THE ACTUAL DEVELOPMENT OF INCIDENTS, BASIC CONDITIONS, ASSUMPTIONS OR OTHER FACTORS.

Contact
CLIQ Digital AG
Oststraße 54
40211 Düsseldorf, Germany
investors@cliqdigital.com